The [Academy Trust Handbook](https://www.gov.uk/guidance/academy-trust-handbook) requires multi academy trusts to record any relevant business and pecuniary interests of their members, trustees, governors and senior staff including any material interests arising from close family relationships.

A relative is defined as: a close member of the family, or member of the same household, who may be expected to influence (or be influenced by) them including, but not limited to, a child, parent, spouse or civil partner.

The register must include details of directorships, partnerships and employments with businesses providing goods or services to the trust, trusteeships and governorships at other educational institutions or charities, regardless of whether there is a trading relationship.

For each interest, you should record the name of the business, nature of the business, nature of the interest and date it began / ceased. Completion of this form does not remove the requirement upon them to orally disclose any other relevant interest at any specific meeting and to leave the meeting for that agenda item.

Where a related party relationship is identified, Trusts must report all contracts and other agreements with related parties to the ESFA in advance of the contract or agreement commencing.

Trusts must also obtain the ESFA’s prior approval for contracts and other agreements for the supply of goods or services to the trust by a related party where there is a contract or other agreement exceeding £20,000; or a contract or other agreement of any value that would mean the cumulative value of contracts and other agreements with the related party exceeds, or continues to exceed, £20,000 in the same financial year ending 31 August.

The business and pecuniary interests of members / trustees / governors must be published in a register of business interests which should be kept up to date through regular review. Attendance at meetings must also be published.

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| **Please print your name clearly** | | |
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| Name: | |  |
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| **Please indicate your role(s) against the relevant logo of the location you’re based** | | |
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| HERON HALL ACADEMY - Updated - Aug 2012 - HI-RES | |  |
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| **Please tick either**: - | | | |
|  | I **DO NOT** have any interests to declare | | |
|  | I **DO** have interests to declare **and** **I have completed the second page of this form** | | |
|  | I **DO** have interests to declare **but** **there have been no changes since my previous form** | | |

I certify that I have declared all beneficial interests which I or members of my immediate family have with businesses or organisations which may have dealings with the Trust. I also undertake to immediately inform the Trust of any changes in circumstances which could affect this declaration.

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| Signed: |  | |  | Date: |  | |
| **Pecuniary interests**  Please provide details of current employment, businesses (of which you are a partner/proprietor), directorships, partnerships, charity trusteeships or any other conflict with businesses providing goods or services to the trust. **Please clearly explain the relationship.** | | | | | | | |
| **Details** | | | Date of appointment or acquisition | | | | Date interest ceased |
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| **Educational interests**  Any trusteeships and / or governorships at other educational institutions or charities, regardless of whether there is a trading relationship. **Please clearly explain the relationship.** | | |
| **Details**  INCLUDE NAME OF INSTITUTION AND POSITION | Date appointed | Date interest ceased |
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| **Personal interests**  Any immediate family / close connections or any business involvement, company directorships or trusteeships of family / close connections to your role within the academy and / or trust. | | |
| **Details**  INCLUDE THE NATURE OF THE INTEREST, THEIR NAME AND RELATIONSHIP TO YOU. IT IS IMPORTANT YOU SPECIFY THE DATE THIS RELATIONSHIP STARTED WITHIN THE CONTEXT OF YOUR EMPLOYMENT | Date interest commenced | Date interest ceased |
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